

City of Tarpon Springs, Florida

City Clerk's Office

P.O. Box 5004
 Tarpon Springs, Florida 34688-5004
 410 North Ring Avenue
 (727) 942-5614
 Fax (727) 942-5619

MEMORANDUM

BOC MEETING: AUGUST 15, 2017

TO: HONORABLE MAYOR AND BOARD OF COMMISSIONERS

THROUGH: IRENE S. JACOBS, CMC, CITY CLERK & COLLECTOR *ISJ*

FROM: K. MICHELE MANOUSOS, CMC, DEPUTY CITY CLERK & COLLECTOR

SUBJECT: **APPOINTMENT(S) – Budget Advisory Committee**

Background: This office has been notified of Louis Pappas' resignation.

BOARD ACTION: Appoint _____*, as Alternate #1, to fill the unexpired term of Louis Pappas, which expires March 20, 2020.

***Please select from the application(s) on file from the following individuals who have expressed an interest in serving on this Board.**

Current Board Applicants					
Application	Applicant's Choice of Board				
Date	Name	1st Choice	2nd Choice	3rd Choice	CITIZENS ACADEMY
6/27/16	Timothy Keffalas	Budget Advisory			
5/9/17	Susan Hales	Budget Advisory	Parks and Recreation	Heritage Preservation	1st Citizens Academy
5/15/17	Melissa R. Vigil	Parks N Recreation	Budget Advisory	Planning & Zoning	

Michele Manousos

From: Louie Pappas <louiepapp@gmail.com>
Sent: Thursday, August 03, 2017 12:30 PM
To: David Banther; Michele Manousos
Subject: BAC

David and Michele,

Unfortunately at this point in my life I am unable to continue to serve the BAC. I am in a vital transition period and have been all over the west coast interviewing for UBS Financial Services. I am unsure if I will be placed in this area in the upcoming months. Once I know where I will be placed I would love to get back on the board. Hopefully within the next 6-8 weeks I will know where that will be. Thank you for the opportunity to serve the wonderful city of Tarpon Springs, hopefully I will be in the position to do so again (and more permanently) in the near future.

- Louie Pappas

Sent from [Mail](#) for Windows 10

JUN 27 2016

City Clerk's Office
City of Tarpon Springs



Application for Service on a City Committee or Board

NAME: TIMOTHY E. KEFFALIS
 ADDRESS: 205 LEAFWOOD RD
 HOME PHONE: 727 510 3934 BUSINESS/CELL PHONE: 727 510 3934
 DATE OF BIRTH: 10/7/59 EMAIL ADDRESS: TIMKEFFALISCOMP@GMAIL.COM
 DRIVERS LICENSE NUMBER: K142 805 54 367-0
 ARE YOU A CITY RESIDENT? YES: V NO: _____
 HOW LONG HAVE YOU BEEN A CITY RESIDENT? 35 yrs approx.

- will change IF APPOINTED.

LIST PERSONAL REFERENCES:

TELEPHONE NUMBERS:

- | | | |
|---|--------------------------------------|---------------------|
| 1 | <u>John E KEFFALIS (Brother)</u> | <u>724-822-7575</u> |
| 2 | <u>HUGEN ROYALTES (Close FRIEND)</u> | <u>727-410-1187</u> |
| | <u>CHRIS POLIENIS</u> | <u>727-808-3895</u> |

(PLEASE NOTE: All applicants may be subject to a background check. Also, if appointed to certain boards you will be required to complete and file a Financial Disclosure Form, per Florida Statute)

LIST THREE BOARDS YOU ARE INTERESTED IN SERVING ON, AND REASONS WHY YOU ARE INTERESTED IN PARTICIPATING ON THESE BOARDS: (List in order of preference)

1 BOARD: BUDGET B.F.C. INTEREST LEVEL: Extremely
SEE ATTACHED COMMENTS Why I WANT to SERVE

2 BOARD: ✓ INTEREST LEVEL: _____

3 BOARD: ✓ INTEREST LEVEL: _____

ARE YOU AVAILABLE TO ATTEND EACH MONTH ON A REGULAR BASIS OR ON AN EMERGENCY BASIS AS NEEDED? (See Attached List of Board Meeting Times)

YES: NO:

EXPAND ON YOUR FORMAL EDUCATION/PROFESSIONAL BACKGROUND AND HOW IT RELATES TO THE WORK OF THE BOARD(S) YOU HAVE LISTED. SEE ATTACHED

A.A.S ACCOUNTING DEGREE

B.A. BUSINESS MANAGEMENT

DETAIL YOUR EXPERIENCE WORKING WITHIN A COMMITTEE STRUCTURE:

I AM ON SEVERAL COMMITTEES FOR THE CITY
SERVED ON ST. NICHOLAS PARISH COUNCIL
OFFICER IN AHA.

DETAIL YOUR EXPERIENCE IN ARTICULATING A COMPLEX THOUGHT IN A PUBLIC FORUM:

I HAVE RUN (3) TIMES FOR CITY COMMISSION
AND I HAVE PARTICIPATED IN THE ELECTION
CAMPAIGN PROCESS.

DO YOU SEE ANY REAL OR PERCEIVED CONFLICT OF INTEREST BETWEEN YOUR OCCUPATION/ BUSINESS INTEREST AND THE WORK OF THE BOARDS YOU HAVE LISTED?

YES: NO:

IF YES, PLEASE EXPLAIN:

N/A

SIGNATURE:

Trudy E. [Signature]

DATE:

JUNE 27, 2016

(Please return completed application to the City Clerk's Office)

Mailing Address:

City of Tarpon Springs
Attn: City Clerk's Office
P.O. Box 5004

Physical Address:

410 N. Ring Avenue

E-Mail Address:

Cityclerk1@ctsfl.us

or

or

Tarpon Springs, FL 34688-5004

June 27, 2016

I saw in Friday's paper that the City of Tarpon Springs has openings on the Budget Advisory Committee.

I would like to be a member of that Committee for the following reasons.

I have been active in Tarpon Springs as a resident since approximately 1981

I have a BA in Business Management

I have an A.A.S in Accounting

I have run on three occasions for City Commission and in 2013 when I ran I was one of four candidates. I was the only candidate who knew the city was not depleting the reserves and in fact had increased them. (see enclosed article February 22, 2013. "Is Tarpon fiscally sound")

During the 2016 budget discussions I attended all the meetings of the BAC.

In March 2016 I received nearly 3,000 votes for City Commission. I am a recognized voice for residents of Tarpon Springs.

I have no personal agenda and have never run with any personal agenda.

I am known in the Community and serve on a variety of committees and will be an asset to the BAC not just a member in name only.

Tim Keffalas

205 Leafwood Rd.

Tarpon Springs, Fl. 34689

727-510-3934

ClearView
NOT
In the KNOW

Candidates continued from 1

Candidates debate status of rainy-day fund

nting tide each year, she said. If anything, the fund has got to be healthier in recent years. In 2007, the city had \$8.5 million in reserves, which gradually increased to \$10 million according to city documents.

"We should have a policy about how much we should hold the city on rainy-day reserves," Walker said. "We have to have the granular breakdown of what we had year over year."

City policy that requires 10 percent of annual revenues in reserves for emergencies is "not a good case of overcautious bookkeeping," city lawyer says. That minimum

at about 50 percent. Compared to many Florida cities, that's a fortune, according to a report by the Florida League of Cities. Most cities surveyed reported no policy for budgeting for reserves. And out of the 197

that do have a policy, the average reserve fund was 21 percent. Budgeting studies suggest having a reserve fund around 17 percent, the report states.

Walker's concern over the fund is rooted in his work with the city's budget committee. In 2012, a consultant hired by the city presented several financial scenarios, including one in which

property values (and therefore property taxes) fluctuated and then rebounded slightly. Based on that model, the city's reserve fund could easily have plummeted to 20 percent by 2018, Walker said.

"(The analysis) showed us you've got to be really careful with what you budget and how much you spend," she said. "It was kind of a wake-up call."

In fact, property values in Pinellas County are on the upswing and the city is cutting back on some expenditures. And the city could bring in some extra cash from an

expanded tax base within the next five years. The *Tampa Bay Times* reported last week that Tarpon Springs is enjoying a real-estate construction boom, with eight new subdivisions or apartment complexes in the works.

"We've done conservative estimates because we don't want to count our chickens before they're hatched," Walker said. "But if it all comes to pass, it's wonderful for the city to have that growth."

Contact: *Brigitte Aloise Davis* at bdavis@tampabay.com or (813) 333-0358. E-mail a letter to the editor, go to tampabay.com/letters.

Received

MAY - 9 2017

City Clerk's Office
City of Tarpon Springs



Application for Service on a City Committee or Board

NAME: Susan Hales

ADDRESS: 628 Kenneth Way

HOME PHONE: 205-585-8889 BUSINESS/CELL PHONE: _____

DATE OF BIRTH: 11-30-1964 EMAIL ADDRESS: susan26385@yahoo.com

DRIVERS LICENSE NUMBER: H420-799-64-930-0

ARE YOU A CITY RESIDENT? YES: X NO: _____

HOW LONG HAVE YOU BEEN A CITY RESIDENT? 4.5 years

LIST PERSONAL REFERENCES: TELEPHONE NUMBERS:

1 Karen Gallagher 703-405-9606
 Nora Dublino 727-656-2154

2 _____

(PLEASE NOTE: All applicants may be subject to a background check. Also, if appointed to certain boards you will be required to complete and file a Financial Disclosure Form, per Florida Statute)

LIST THREE BOARDS YOU ARE INTERESTED IN SERVING ON, AND REASONS WHY YOU ARE INTERESTED IN PARTICIPATING ON THESE BOARDS: *(List in order of preference)*

1 BOARD: Budget Advisory INTEREST LEVEL: High

Holding a BS degree in Finance and 30+ years experience working in various industries in accounting and finance positions, I feel that my skills and knowledge are best suited for this committee

2 BOARD: Parks & Rec Advisory INTEREST LEVEL: Medium

As an active runner, I believe in the importance of providing safe and well maintained venues for activities. Promoting an active lifestyle for our community is of interest to me. Currently, I host an informal weekly walk/run group in Tarpon Springs.

3 BOARD: Heritage Preservation INTEREST LEVEL: Medium

Preserving history and providing venues and materials for citizens and visitors is vital to keeping the city values and instilling pride in community. History is something we should learn from and utilize in order to keep the city moving forward

(Continued)

ARE YOU AVAILABLE TO ATTEND EACH MONTH ON A REGULAR BASIS OR ON AN EMERGENCY BASIS AS NEEDED? (See Attached List of Board Meeting Times)

YES: x NO: _____

EXPAND ON YOUR FORMAL EDUCATION/PROFESSIONAL BACKGROUND AND HOW IT RELATES TO THE WORK OF THE BOARD(S) YOU HAVE LISTED.

~~BS in Finance 30+ years experience in accounting and financial analyst roles in healthcare, retail and non profit industries. Additionally, I completed the Tarpon Springs Citizen's Academy in 2016~~

DETAIL YOUR EXPERIENCE WORKING WITHIN A COMMITTEE STRUCTURE:

~~Served as membership chair and treasurer of my local running club in Birmingham, AL. Served as accounting lead for Relay for Life in Dunedin.~~

DETAIL YOUR EXPERIENCE IN ARTICULATING A COMPLEX THOUGHT IN A PUBLIC FORUM:

~~In various roles in my career, I have had to prepare manuals and present financial data to physician committees and management teams. The key to effective presentation is to respect your audience and to prepare and study the subject matter.~~

DO YOU SEE ANY REAL OR PERCEIVED CONFLICT OF INTEREST BETWEEN YOUR OCCUPATION/ BUSINESS INTEREST AND THE WORK OF THE BOARDS YOU HAVE LISTED?

YES: _____ NO: x

IF YES, PLEASE EXPLAIN:

SIGNATURE: Susan Hales DATE: 5/7/17

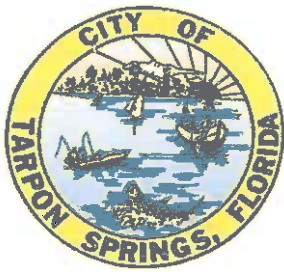
(Please return completed application to the City Clerk's Office)

Mailing Address:
City of Tarpon Springs
Attn: City Clerk's Office
P.O. Box 5004
Tarpon Springs, FL 34688-5004

Physical Address:
410 N. Ring Avenue

E-Mail Address:
csullivan@tarponspringsfl.gov

or or



Application for Service on a City Committee or Board

NAME: Melissa P. Vigil
 ADDRESS: 1411 Fox Run Cir Tarpon Springs FL 34689
 HOME PHONE: 727-831-7412 BUSINESS/CELL PHONE: '
 DATE OF BIRTH: Sept 15th, 1976 EMAIL ADDRESS: mitzarvigil@gmail.com
 DRIVERS LICENSE NUMBER: _____
 ARE YOU A CITY RESIDENT? YES: X NO: _____
 HOW LONG HAVE YOU BEEN A CITY RESIDENT? 17 years

LIST PERSONAL REFERENCES: TELEPHONE NUMBERS:
 1 John Ieto 727-942-0610
 2 Jimmy Kolianos 727-741-2132

(PLEASE NOTE: All applicants may be subject to a background check. Also, if appointed to certain boards you will be required to complete and file a Financial Disclosure Form, per Florida Statute)

LIST THREE BOARDS YOU ARE INTERESTED IN SERVING ON, AND REASONS WHY YOU ARE INTERESTED IN PARTICIPATING ON THESE BOARDS: (List in order of preference)

- 1 BOARD: Park & Recreation INTEREST LEVEL: High
I would love to take part of the job and
out of summing this. I have been part of JR Spongers
- 2 BOARD: Budget Advisory INTEREST LEVEL: Medium
I have a BA in Business Finance and
feel I may be utilized here.
- 3 BOARD: Planning & Zoning INTEREST LEVEL: Low
Would be interesting to learn this area

ARE YOU AVAILABLE TO ATTEND EACH MONTH ON A REGULAR BASIS OR ON AN EMERGENCY BASIS AS NEEDED? (See Attached List of Board Meeting Times)

YES: X NO: _____

EXPAND ON YOUR FORMAL EDUCATION/PROFESSIONAL BACKGROUND AND HOW IT RELATES TO THE WORK OF THE BOARD(S) YOU HAVE LISTED.

Worked with JR Spongers for 4 years, have a BA in Business Finance

DETAIL YOUR EXPERIENCE WORKING WITHIN A COMMITTEE STRUCTURE:

Board of Directors with Tarpon JR Spongers, Payroll advisory board with Hilton

DETAIL YOUR EXPERIENCE IN ARTICULATING A COMPLEX THOUGHT IN A PUBLIC FORUM:

Have spoken at BOC meetings for several issues in Tarpon Community.

DO YOU SEE ANY REAL OR PERCEIVED CONFLICT OF INTEREST BETWEEN YOUR OCCUPATION/ BUSINESS INTEREST AND THE WORK OF THE BOARDS YOU HAVE LISTED?

YES: _____ NO: X

IF YES, PLEASE EXPLAIN:

SIGNATURE:

Melrose R. Virgil

DATE:

May 10th, 2017

(Please return completed application to the City Clerk's Office)

Mailing Address:

City of Tarpon Springs
Attn: City Clerk's Office
P.O. Box 5004
Tarpon Springs, FL 34688-5004

or

Physical Address:

410 N. Ring Avenue

or

E-Mail Address:

Cityclerk1@ci.tarpon-springs.fl.us