



City of Tarpon Springs, Florida

City Clerk's Office

P.O. Box 5004
 Tarpon Springs, Florida 34688-5004
 410 North Ring Avenue
 (727) 942-5614
 Fax (727) 942-5619

MEMORANDUM

BOC MEETING: OCTOBER 3, 2017

TO: HONORABLE MAYOR AND BOARD OF COMMISSIONERS

THROUGH: IRENE S. JACOBS, CMC, CITY CLERK & COLLECTOR *[Signature]*

FROM: K. MICHELE MANOUSOS, CMC, DEPUTY CITY CLERK & COLLECTOR *[Signature]*

SUBJECT: APPOINTMENT(S) – Firefighters Pension Board

Background:

The term for the current City appointment members Jim Bouldin and Chris Angelou, expired on September 30, 2017. Both gentlemen have expressed an interest in being reappointed (see attached memorandum from the Plan Administrator).

Board Options:

1) To Reappoint **JIM BOULDIN** and **CHRIS ANGELOU** to another term on the Fire Pension Board, these terms will expire September 30, 2019.

OR

2) The Board can choose not to reappoint the current members and appoint two new members from the list below. To Appoint _____* and _____* to fill the expired terms of Jim Bouldin and Chris Angelou. These terms will expire September 30, 2019.

****Please select from the applicants below, who have expressed an interest in serving on this Board.***

Current Board Applicants					
		Applicant's Choice of Board			
8/12/14	Ted Frantzis	Firefighters Pension			
9/3/14	Kathleen Barbieri	Firefighters Pension			2nd Citizens Academy
8/22/17	Claire E. McCloy	Budget Advisory	Fire Pension Board	Police Pension Board	4th Citizens Academy

TARPON SPRINGS FIREFIGHTERS' PENSION TRUST FUND

444 Huey Avenue South
Tarpon Springs, FL 34689

Phone: 727-938-3737
Fax: 727-934-0598

MEMORANDUM

TO: Michele Manousos, Deputy City Clerk
FROM: Sara Rector, Plan Administrator *SR*
DATE: August 29, 2017
RE: Pension Board Seats



The City appointed seats for the Firefighters' Pension Board will expire in September, 2017. Jim Bouldin and Chris Angelou have both agreed to continue serving. Can you put this on the Agenda and have the City Commission affirm at the next meeting please?

If you have any questions please give me a call.

Thank-you very much.

MUNICIPAL FIREMEN'S PENSION TRUST FUND BOARD: 2 Year Term

NAME	TERM	CONTACT INFORMATION	
Andrew Kuhn	1	444 S. Huey Avenue,	Selected by Pension Membership
James Mariani	1	444 S. Huey Avenue	Selected by Pension Membership
			Selected by Pension Board
Jim Bouldin	1	1907 Gulf Beach Blvd - TS	Appointed by BOC
		727-935-4741-H	
		727-946-0714-C	
		jbouldin@yahoo.com	
Chris Angelou	1	56 Read Street, TS	Appointed by BOC
<i>Filled unexpired term of W. Laursen</i>		727-943-3945-B	
		aangelou@yahoo.com	



Application for Service on a City Committee or Board

Theodosios G Frantzis

NAME: _____

ADDRESS: 1005 ROSETREE LANE, TARPON SPRINGS, FL 34689

HOME PHONE: 727-934-9338 BUSINESS/CELL PHONE: 727-946-0265

DATE OF BIRTH: OCT. 13, 1941 EMAIL ADDRESS: TGFDDS@HOTMAIL.COM

DRIVERS LICENSE NUMBER: F653-807-41-373-0

ARE YOU A CITY RESIDENT? YES: NO: _____

HOW LONG HAVE YOU BEEN A CITY RESIDENT? 72 YRS

LIST PERSONAL REFERENCES:

TELEPHONE NUMBERS:

- 1 MR. LARRY CROW 727-945-1112
- 2 MR. ALLEN PLUNKETT 727-934-0322

(PLEASE NOTE: All applicants may be subject to a background check. Also, if appointed to certain boards you will be required to complete and file a Financial Disclosure Form, per Florida Statute)

LIST THREE BOARDS YOU ARE INTERESTED IN SERVING ON, AND REASONS WHY YOU ARE INTERESTED IN PARTICIPATING ON THESE BOARDS: (List in order of preference)

MUNICIPAL FIREFIGHTERS PENSION

1 BOARD: BOARD INTEREST LEVEL: VERY HIGH

PREVIOUS MEMBER, 1986-1989. CHAIRMAN: 1989-1992

2 BOARD: _____ INTEREST LEVEL: _____

3 BOARD: _____ INTEREST LEVEL: _____

(Continued)

ARE YOU AVAILABLE TO ATTEND EACH MONTH ON A REGULAR BASIS OR ON AN EMERGENCY BASIS AS NEEDED? (See Attached List of Board Meeting Times)

YES: NO:

SEE ALSO ATTACHED RESUME

EXPAND ON YOUR FORMAL EDUCATION/PROFESSIONAL BACKGROUND AND HOW IT RELATES TO THE WORK OF THE BOARD(S) YOU HAVE LISTED. DDS AND MSD DEGREES (10 YEARS OF COLLEGE).

45 YEARS OF PRACTICING AS A GENERAL DENTIST (2 YRS) AND PERIODONTIST (43 YRS).
FLORIDA SUPREME COURT CERTIFIED CIRCUIT CIVIL, FAMILY AND COUNTY MEDIATOR.
UNIV. PROFESSOR AT 4 MAJOR UNIVERSITIES. RETIRED U.S. AIR FORCE MILITARY OFFICER.
FLORIDA LICENSED HEALTH CARE RISK MANAGER.

DETAIL YOUR EXPERIENCE WORKING WITHIN A COMMITTEE STRUCTURE: UNIVERSITY COMMITTEES.
MEMBER AND CHAIRMAN 6.5 YRS MUNICIPAL FIREFIGHTERS PENSION BOARD
MEMBER OF HEALTHCARE FACILITIES BOARD ~ 5 YEARS

MEMBER OF PLANNING AND ZONING BOARD, VICE-CHAIRMAN-2 YRS, CHAIRMAN-4 YEARS.
REGULAR MEMBER 4 YEARS. TOTAL OF 10 YEARS
DETAIL YOUR EXPERIENCE IN ARTICULATING A COMPLEX THOUGHT IN A PUBLIC FORUM: ON P+Z BOARD.

TOTAL OF 5 YEARS IN 3 TOASTMASTERS CLUBS. UNIVERSITY PROFESSOR AT 4
MAJOR UNIVERSITIES. PRESENTLY, ADJUNCT INSTRUCTOR AT ST PETERSBURG
COLLEGE, HILLSBOROUGH COMMUNITY COLLEGE, SOUTH UNIVERSITY (TAMPA, FL).

DO YOU SEE ANY REAL OR PERCEIVED CONFLICT OF INTEREST BETWEEN YOUR OCCUPATION/ BUSINESS INTEREST AND THE WORK OF THE BOARDS YOU HAVE LISTED?

YES: NO:

IF YES, PLEASE EXPLAIN:

SIGNATURE: Theodosios J. Frantzis DATE: AUGUST 12, 2014

(Please return completed application to the City Clerk's Office)

Mailing Address: City of Tarpon Springs
Attn: City Clerk's Office
P.O. Box 5004
Tarpon Springs, FL 34688-5004

Physical Address: 410 N. Ring Avenue

E-Mail Address: Cityclerk1@ci.tarpon-springs.fl.us

or or

Theodosios G. Frantzis

1005 Rosetree Lane

Tarpon Springs, FL 34689

Phone: (727)934-9338

E-mail: tgfdds@hotmail.com

Cell Phone: (727)946-0265

SUMMARY	Dedicated professional with a rock-solid record of accomplishments. Demonstrated success in mediation, arbitration, teaching, research, writing, public speaking and leadership.
PROFESSIONAL ACCOMPLISHMENTS	Progressive growth in leadership with strengths in managing change, in learning on the fly and in interpersonal skills. Additional strengths in writing, research, analysis, organizational skills, teaching and presentation skills.
Leadership and Management	<p>A practiced mediator whose research and various approaches to solving professional issues has resulted in solutions to specific disputes.</p> <ul style="list-style-type: none">• Listens actively to both sides of the problem.• Reiterates various viewpoints to both parties encouraging discussion of differences, feelings and opinions.• Mediates residential mortgage foreclosures for the 5th, 6th, 12th and 13th Judicial Circuits.• Conducts property insurance claim mediations for the Florida Department of Financial Services in Hernando, Hillsborough, Pasco and Pinellas Counties.• Actively volunteer mediates for the 5th Judicial Circuit, Hernando County, as a county mediator.• Serves as a Florida Department of Health Expert Witness in the dental specialty of Periodontics.
Top Five Strengths	Responsibility, Learner, Achiever, Analytical, Focused.
Analytical Skills	Studies and implements new methods to solving problems between people. Does not rush to judgment or conclusions without careful consideration of evidence presented.
Integrity and Trust	Practices strict adherence to ethical standards.
Organizational Skills	Demonstrates organizational skills and time management as a working professional. Organizes approaches to resolution for parties to consider.
Managing Change/Learning on the Fly	<p>Has consistently demonstrated the ability to learn new fields of study, to navigate between practices and to use communication and management skills effectively.</p> <ul style="list-style-type: none">• Learned mediation and its practice.• Successfully demonstrate a variety of medical/dental skills and their practice.• Accomplished in research and writing skills with the ability to report on a wide range of topics.
Training and Presentation Skills	Teaches in medical center, in community college and as assistant professor at universities.
EXPERIENCE	
Mediation	Mediator, Arbitrator, 2006 - Present
Health Care	Periodontist, 1971 - Present
Health Care Risk Manager	

Licensed Florida Health Care Risk Manager, *1993-Present*

- Department of Dental Radiology, **Chairman**, Wilford Hall USAF Medical Center, Lackland AFB, San Antonio, TX. *1983-84*
Responsible for Quality Assurance & Risk Management
- Department of Periodontics, **Assistant Chairman**, Wilford Hall USAF Medical Center, Lackland AFB, San Antonio, TX, *1983-84*
Responsible for Quality Assurance & Risk Management

Hospital Staff Appointments

- Veterans Administration Hospital, Bay Pines, FL, *2008 to 2012*
- MacDill AFB Hospital, Tampa, FL, *1985-98*
- Wilford Hall USAF Medical Center, San Antonio, TX, *1981-84*
- USAF Hospital, Barksdale, LA, *1980-81*
- Clearwater Community Hospital, FL, *1972-78*
- Mease Hospital, Dunedin, FL, *1971-78*
- Morton F. Plant Hospital, Clearwater, FL, *1971-77*

University/College/Medical Center Appointments

- Adjunct Instructor: Anatomy & Physiology, St. Petersburg College, Tarpon Campus, August, 2013-present
- External Faculty: Physician Assistant Program, South University, Tampa, Florida. 2013-present
- Bay Pines Veterans Medical Center, Staff Periodontist and Periodontics Instructor, General Practice Residency Program, Bay Pines, FL, *2008-12*
- Adjunct Instructor, Department of Dental Hygiene, Hillsborough Community College, Tampa, FL, *2007 to present*
- Clinical Assistant Professor of Periodontics, University of N.C. School of Dentistry, *1985-86*
- Clinical Assistant Professor of Periodontics, University of Texas School of Dentistry, Houston Branch, *1981-82*, San Antonio Branch, *1983-84*
- Assistant Professor of Periodontics, Medical College of Virginia, *1978-80*

Education

Mayo Graduate School of Medicine and University of Minnesota, Mayo Clinic, Rochester, MN
Certificate in Periodontics and Master of Science in Dentistry, **MSD**
Emory University, **DDS**

Professional Licensures/Certifications:

Supreme Court of Florida Certified County Mediator, **June 02, 2006, No. 19991C.**
Supreme Court of Florida Certified Family Mediator, **May 11, 2007, No. 19991CF.**
Supreme Court of Florida Certified Circuit Mediator, **Feb 11, 2008, No. 19991CFR**
Florida Dept. of Financial Services, Mediator-Agent, **Sept 5, 2007, Type Class 0056**
Arbitrator, FINRA (Financial Industry Regulatory Authority), No. A35188.
Arbitrator, 13th Judicial Circuit Court, Hillsborough County,
Volunteer County Mediator, Hernando County, FL.
Family Mediator, Fifth Judicial Circuit, FL. *2007-2012*
Dental, Florida, DN4090, *1966-Present*
Licensed Health Care Risk Manager, Florida, 5501416, *1993-present*
Diplomate, American Board of Periodontology, Certificate No. 481

Mediation/Arbitration

Arbitration and Mediation Processes in Construction, **(7 Hrs), Contractors Institute, 2008**

**Mediation/Arbitration
Training**

Arbitration and Mediation Processes in Construction, **(7 Hrs), Contractors Institute, 2008**
Family Mediation Training, University of South Florida, **(40 Hrs) 2007**
NASD Onsite Training for Arbitrators, Tampa, FL, **(4 Hrs) 2006**
NASD Arbitrator Expungement Online Mini-Course, **(1.5 Hrs) 2006**
Arbitrator Training Program, Florida Dispute Resolution Center, Orlando, FL, **(7 Hrs)
8/24, 2006**
NASD Online Panel Training for Arbitrators, **(11 Hrs) 2006**
Negotiating and Mediating Health Care Disputes, Univ. South Florida, **(13 Hrs) 2006**
Circuit Civil Mediation Training, University of South Florida, **(40 Hrs) 2006**
Co-mediated a **5-hr** EEOC Mediation, Jan 15, 2010, Federal Court, Tampa, FL

Military Service

US Army Dental Corps, Vietnam Era, 1966-68, **Rank of Captain**
US Air Force Medical Corps, **Major**, 1980-84, **Lt Colonel**, 1984
US Air Force Individual Reserve Mobilization Augmentee, 1985-1998
Persian Gulf War, 1991
Retired US Air Force, 1998

**Organizational
Involvement**

Florida Association of Professional Mediators
Association of Conflict Resolution
Florida Association of Periodontists
Mayo Graduate School of Medicine Alumni Association

**Community
Volunteer
Work**

City of Tarpon Springs, FL

Planning and Zoning Board 2005-Present, Member
Vice-Chairman, January, 2007, 2009.
Chairman, Feb 28, 2011 to present
These proceeding are quasi-judicial in nature

Member, **Hospital Facilities Authority Board**, 1995-2000

Member, **Municipal Firefighters Pension Trust Fund Board**
1986-1989, **Chairman**, 1989-1992

City of Clearwater, FL, Chamber of Commerce,

Founding Chairman of Leadership Pinellas, 1977

Leadership Pinellas seeks to provide the community a continuous source of men and women sufficiently motivated to assume leadership positions throughout the entire spectrum of civic, professional and charitable institutions.

700 individuals have graduated from the program

Citizens Academy #1

Received

SEP 03 2014

City Clerk's Office
City of Tarpon Springs



Application for Service on a City Committee or Board

NAME: Kathleen Barbiere
 ADDRESS: 611 Beckett Way, Tarpon Springs
 HOME PHONE: 727-667-7918 BUSINESS/CELL PHONE: 727-667-7918
 DATE OF BIRTH: 11-29-67 EMAIL ADDRESS: KNPBARB@MSH.COM
 DRIVERS LICENSE NUMBER: B616-516-67-929-0
 ARE YOU A CITY RESIDENT? YES: NO:
 HOW LONG HAVE YOU BEEN A CITY RESIDENT? 23 yrs

LIST PERSONAL REFERENCES:

TELEPHONE NUMBERS:

- | | |
|--------------------------|---------------------|
| 1 <u>Richard Cassidy</u> | <u>727-938-7700</u> |
| 2 <u>Becky Archer</u> | <u>727-656-0276</u> |

(PLEASE NOTE: All applicants may be subject to a background check. Also, if appointed to certain boards you will be required to complete and file a Financial Disclosure Form, per Florida Statute)

LIST THREE BOARDS YOU ARE INTERESTED IN SERVING ON, AND REASONS WHY YOU ARE INTERESTED IN PARTICIPATING ON THESE BOARDS: (List in order of preference)

1 BOARD: Fireman's Pension Board INTEREST LEVEL: I would like to increase my city involvement.

2 BOARD: _____ INTEREST LEVEL: _____

3 BOARD: _____ INTEREST LEVEL: _____

(Continued)

ARE YOU AVAILABLE TO ATTEND EACH MONTH ON A REGULAR BASIS OR ON AN EMERGENCY BASIS AS NEEDED? (See Attached List of Board Meeting Times)

YES: NO:

EXPAND ON YOUR FORMAL EDUCATION/PROFESSIONAL BACKGROUND AND HOW IT RELATES TO THE WORK OF THE BOARD(S) YOU HAVE LISTED.

I graduated from Tarpon High, went on to PTEC and worked as a Nurse's Aide at both Tarpon El & Tarpon High for 10 yrs. I now clean homes.

DETAIL YOUR EXPERIENCE WORKING WITHIN A COMMITTEE STRUCTURE:

I have been heavily involved with the Leadership Conservatory for the arts Booster program going on 3 yrs.

DETAIL YOUR EXPERIENCE IN ARTICULATING A COMPLEX THOUGHT IN A PUBLIC FORUM:

I have not yet been able to have such an experience but am looking forward to the chance

DO YOU SEE ANY REAL OR PERCEIVED CONFLICT OF INTEREST BETWEEN YOUR OCCUPATION/ BUSINESS INTEREST AND THE WORK OF THE BOARDS YOU HAVE LISTED?

YES: NO:

IF YES, PLEASE EXPLAIN:

SIGNATURE:

Kathleen Paulsen

DATE:

9.3.14

Please return completed application to the City Clerk's Office:

Mailing Address:

City of Tarpon Springs
Attn: City Clerk's Office
P.O. Box 5004
Tarpon Springs, FL 34688-5004

or

Physical Address:

410 N. Ring Avenue

or

E-Mail Address:

Cityclerk1@ci.tarpon-springs.fl.us

AUG 22 2017



Application for Service on a City Committee or Board

City Clerk's Office City of Tarpon Springs

NAME: Clair E. McCloy
ADDRESS: 103 S. Spring Blvd., Tarpon Springs, FL
HOME PHONE: 317-809-2402 BUSINESS/CELL PHONE: 317-809-2402
DATE OF BIRTH: 1/30/52 EMAIL ADDRESS: mccloyclair@yahoo.com
DRIVERS LICENSE NUMBER: M240-105-52-038-0
ARE YOU A CITY RESIDENT? YES: X NO:
HOW LONG HAVE YOU BEEN A CITY RESIDENT? since 7/21/17

LIST PERSONAL REFERENCES: TELEPHONE NUMBERS:
1. Todd Eckhouse 727-710-4321
2. Mike & Robin Karr 727-686-2240

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LIST THREE BOARDS YOU ARE INTERESTED IN SERVING ON, AND REASONS WHY YOU ARE INTERESTED IN PARTICIPATING ON THESE BOARDS: (List in order of preference)

- 1 BOARD: Budget Advisory Council INTEREST LEVEL: Very High
Strong financial education and job experience.
Worked for a Tokyo based company for 40 years - budget was a big
2 BOARD: Pension Trust Fund Board INTEREST LEVEL: High
Solid understanding of investments, risk
management, and pensions.
3 BOARD: INTEREST LEVEL:
Willing to consider other alternatives that match my
experience and the City's needs.

(Continued)

* either Police or Fireman

ARE YOU AVAILABLE TO ATTEND EACH MONTH ON A REGULAR BASIS OR ON AN EMERGENCY BASIS AS NEEDED? (See Attached List of Board Meeting Times)

YES: X NO: _____

EXPAND ON YOUR FORMAL EDUCATION/PROFESSIONAL BACKGROUND AND HOW IT RELATES TO THE WORK OF THE BOARD(S) YOU HAVE LISTED.

B.A. (Economics) Washington and Jefferson College
MBA (Finance) Temple University
40 year career in finance/operations, 10 years international living

DETAIL YOUR EXPERIENCE WORKING WITHIN A COMMITTEE STRUCTURE:

Understand and appreciate diversity. Team player - work well within a group environment - a "team" winner is preferred to individual recognition. Respectful toward colleagues.

DETAIL YOUR EXPERIENCE IN ARTICULATING A COMPLEX THOUGHT IN A PUBLIC FORUM:

Worked with economic development authorities to develop a manufacturing facility in Beijing and a centralized warehouse in Des Moines. Proposed in a Japanese company that focuses on "consensus".

DO YOU SEE ANY REAL OR PERCEIVED CONFLICT OF INTEREST BETWEEN YOUR OCCUPATION/ BUSINESS INTEREST AND THE WORK OF THE BOARDS YOU HAVE LISTED?

YES: _____ NO: X

^{NO}
IF YES, PLEASE EXPLAIN:

I desire to volunteer my time + experience for the benefit of Tarpon Springs.

SIGNATURE: Chin S. McCoy DATE: 8/18/17

(Please return completed application to the City Clerk's Office)

Mailing Address:
City of Tarpon Springs
Attn: City Clerk's Office
P.O. Box 5004
Tarpon Springs, FL 34688-5004

Physical Address:
410 N. Ring Avenue
or

E-Mail Address:
Cityclerk1@ctsfl.us